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### **Registration Process**

All users must have an account with iLab to access the UNMCC shared resource facilities. In order to create an account with iLab, please follow the instructions below:

### Create an iLab Account

To create an iLab account, go this link

https://unmcc.corefacilities.org/account/signup/133?sc\_id=3043

Fill in all the fields and submit your account request to iLab. Your account will be reviewed. Once your lab has been verified, you will receive an email with a link to set your password.

our name:	REGISTRATION ASSISTANCE:
	To create an il ab Account, please follow the directions below. A
	fields must be filled out.
our email address:	
	"Your Name" - Type in your full name.
	"Your email address" - Type in your institution or company email address.
our phone number:	"Your phone number" - Type in your contact phone number.
	"Your lab's name" - Type in your Principle Investigator's last name.
	"Your PIs Name" - Type in your Principle Investigator's full name. If you are
our lab's name:	the PI, please put your name in this field.
	"Your Pis email" - Type in your Principle Investigator's institution or
	company email address. If you are the PI, put your email in this field.
Nur Pl'e name:	"Your Financial Admin's name" - Type in your Financial Admin's full
Jui ris hume.	name. The Financial Admin is the lab manager of your lab, or the person in you
	department who handles billing. It you are the Financial Admin, please put you
ur Bi's small address:	"Your Financial Admin's amail address", Type in the Financial Admin's
our Fi's email address:	institution or company email address if you are the Financial Admin put your
	email address in.
neurolal Administrations	"Financial Admin's phone number" - Type in your Financial Admin's
nancial Admin's name:	contact phone number.
te person who can help supply accurate payment information	"Your Institution or Company" - Select your institution or company from
	the dropdown menu. If your institution or company is not listed, go to the botto
nancial Admin's email address:	of the list and select other. Type in the correct institution or company name.
naricial Admin's email address.	I non-submission of your account request the II ab team will verify and press
	open submission of your account request, the Lab team win verify and proces
nanalal Admin's Telephones	your account, mon sena you an eman man rogin mon mation.
nancial Autiliti 5 Telephone.	Please email <u>support@ilabsolutions.com</u> if you are having any difficulty
	submitting this registration form.

You may also create an account from the Shared Resources external page by going to the facility page and clicking on the *sign up* link at the top right of the page.



Once you receive your password, you may log into iLab to request a service. All University of New Mexico users MUST have a PR assigned to them in iLab prior to making requests to the shared resource facilities. The PI or lab manager has the ability to assign PR numbers to lab members. See information below.

#### Logging into iLab

Once you have your iLab password, you may log into iLab by going to this link: <u>https://unmcc.corefacilities.org/</u>

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When you log in, you will land on your home page. Click on the *list all cores* link to find the UNMCC shared resources list. Click on the name of the facility you would like to access.

save money, save t	me			Search o	cores and services	Go
home communications (0)	Core Facilities at University of New Mexi	University of New Mexico (UNM) co (UNM) Reports and Billing				
core facilities	Core Name		Primary Contact	Email	Phone Number/Ext	Admin
manage groups	Human Tissue	microscopy (UNMCC) Repository enomics Resource (KUGR)	Karen Capobianco, BA Jamie Padilla, BS	kcapobianco@salud.unm.edu jlpadilla@salud.unm.edu	505-272-1437 505.272.1127 (505) 272-5564	
University of New Mexico (UNM)						

# **Principal Investigators Assigning PR Numbers**

PIs or their lab managers (or lab financial manager) need to assign researchers in their lab a PR number prior to the researchers requesting services from the core. The PI or lab manager must log into iLab then click on the *my labs* link on the left panel. The lab name should be clicked to open the lab page.

iLab Solution	S		system upgrades   leave iLab feedback   my profile   support   logout Scott Ne
save money, save	time		Search cores and services Go
🏠 home	My Lab	\$ (1)	
communications (0) core facilities view requests list all cores	8	Ness, Scott (UNMCC) Lab (Last update: 2012 Aug 28 04:45 PM)	
manage groups my labs			
Service cores			
Schedding cores			
		©2006 – 2012 iLab Solut	ions, LLC.

The lab page opens to the *Manage PR Numbers* section. You have a list at the top of all the PR numbers uploaded to your lab in iLab. On the left is a list of researchers assigned to your lab. Assign a PR number to your researchers by clicking the check box to the right of the researcher's name. Then press the *Save* button at the bottom left. Members of the lab are now able to request services from the shared resource facilities.



🏫 home	Welcome!					
communications (0)	add to my favorites   edit					
core facilities	Name: Ness, Scott (UNMCC) Lab					
view requests	Your status: administrator					
	► Access Requests					
my labs	▼ Manage PR Numbers					
() manuals	15	428917 (KUGR) - 564347-31S0				
Service cores	Scott Ness	$\checkmark$				
Scheduling cores	Aaron Neumann					
	💿 save 🗙 cancel					
	► Core Budgets and Contact Settings					
	> Bulletin board (1)					
	► Members (2)					

## **Principal Investigators Approving Charges**

Under the *Manage PR Numbers* section is the *Core Budgets and Contact Settings* link. Open that link to set the dollar amount the PI or lab manager would like to approve for each service. For example, if a service is quoted above \$500, the PI or lab manager can set the approval rate to \$500 to require that all services above that amount will be approved by them before work on the service begins.

• Core Budgets and Contact	Settings				
Auto Pre-Approval Amount					
<b>◎</b> 500					
Cost overage buffer					
Core Financial Contacts					
☑ Scott Ness					
					Save Settings
My Lab's Core Budgets	Total \$ Allowed	Start Date	Total Spent Since Start Date	Total Remaining	
					Add a budget

When a service request exceeds the pre-approval cost, the service request requires PI or lab manager approval, and an email is sent out from iLab requesting them to approve the service request. The PI or lab manager logs into iLab, and lands on their home page. The request needing approval should be on the home page, but it also can be found by clicking the *view requests* link on the left panel. The first tab shows the requests that require PI or lab manager approval. Press the *Approve* button.



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ssages (1)	La	b	#	Awaiting Approval	# Requiri	ng Payment Info	D	\$ Total Proce	In Defau	It Group?
facilities	Tes	st Lab	(VPTN Monash) 1		0			\$1,534.50		
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	<b>a</b>		101	0014100 1	u	0001	Sta	itus		-

Once the request is approved by the PI or lab manager, the staff of the shared resources facility may begin the work. The PI will not be asked to approve the service request again. An email may be sent out to notify the PI or lab manager if the cost exceeds the quoted price, but no approval is required.

### Accessing UNMCC Shared Resource Facilities

Once the researcher has iLab credentials and is assigned a PR number, they log into iLab and click on the *list all cores* on the left panel. Then they may click on the name of the facility they wish to access.

### **Requesting Services**

To locate a core to make a request to, the researcher may click on the core link. Once in that core site, the researcher may click on the Request Services tab to see all the services the core offers and request a service.

For more information please <u>click here</u>.

### **Reserving Time on Equipment**

To reserve time on a calendar, the researcher may click on the *Schedule Equipment* tab in the core site. A list of all the available equipment appears. The researcher may click on the *view schedule* button to see the calendar and reserve usage time.

For more information please <u>click here</u>.